

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
FRANCHISE GROUP, INC., <i>et al.</i> ,	)	
	)	Case No. 24-12480 (LSS)
Debtors.	)	
	)	(Jointly Administered)

**MOTION AND ORDER FOR ADMISSION *PRO HAC VICE***

Pursuant to Local Rule 9010-1 and the attached certification, counsel moves for the admission *pro hac vice* of James L. Bromley of Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, to represent B. Riley Principal Investments, LLC in the above-captioned chapter 11 cases.

Dated: March 25, 2025

/s/ John H. Knight

John H. Knight (No. 3848)  
**RICHARDS, LAYTON & FINGER, P.A.**  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701  
Email: knight@rlf.com

**CERTIFICATION BY COUNSEL TO BE ADMITTED *PRO HAC VICE***

Pursuant to Local Rule 9010-1, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bar of the States of New Jersey and New York, and submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of these cases. I also certify that I am generally familiar with this Court's Local Rules and with the Standing Order for District Court Fund revised December 21, 2023. I further certify that the fee of \$50.00 has been paid to the Clerk of Court for District Court.

Dated: March 25, 2025

/s/ James L. Bromley

James L. Bromley  
**SULLIVAN & CROMWELL LLP**  
125 Broad Street  
New York, New York 10004-2498  
Telephone: (212) 558-4000  
Facsimile: (212) 558-3588  
Email: bromleyj@sullcrom.com

**ORDER GRANTING MOTION**

IT IS HEREBY ORDERED counsel's motion for admission *pro hac vice* is granted.